

# ABMI: Looking Backwards

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*January 30, 2019*

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*Alberta Biodiversity Monitoring Institute*



# History of the ABMI



## Designed to monitor cumulative effects over time

- 1997: Idea of the ABMI was born
- 1998-2002: Development phase
- 2003-2006: Prototype phase
- 2007: Incorporation as a non-profit scientific organization
- 2010: Creation of the ABMI Application Centre
- 2012: Creation of the Geospatial Centre
- 2017: 10 year program review
- 2018: Major adjustments begin



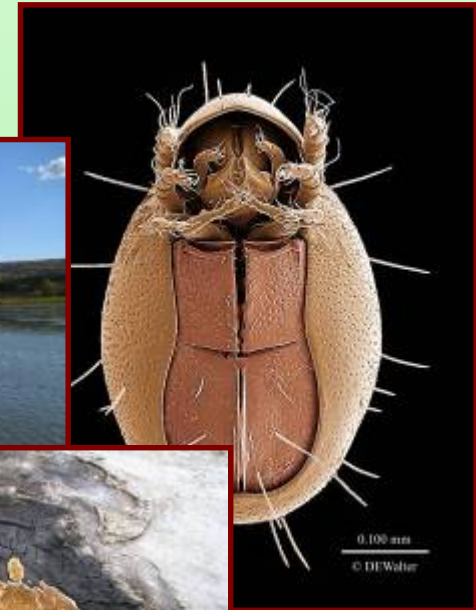
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# What Is Biodiversity?

**Biodiversity is the variety of life on Earth including the thousands of species that live in a drop of water - to the vast wildlife that depends on Alberta's largest ecosystem, the boreal forest.**

**No feature of Earth is more complex, dynamic, and varied than biodiversity.**



# Why Bother?

## **Because Alberta needs it:**

- >45 statutory and policy commitments monitor biodiversity
  - Water for Life
  - Convention on Biodiversity
  - EPEA

## **It's a business issue:**

- natural feedstock and productivity base
- Access to:
  - Markets (sell products)
  - Capital (investment in industries and communities)
  - Access to resources (social license)



**You Manage What You Measure**

# The Challenge of Monitoring Biodiversity

- Biodiversity is BIG
- It is not well represented by single species indicators
- Multiple small-scale datasets cannot be “roll-up” to describe biodiversity

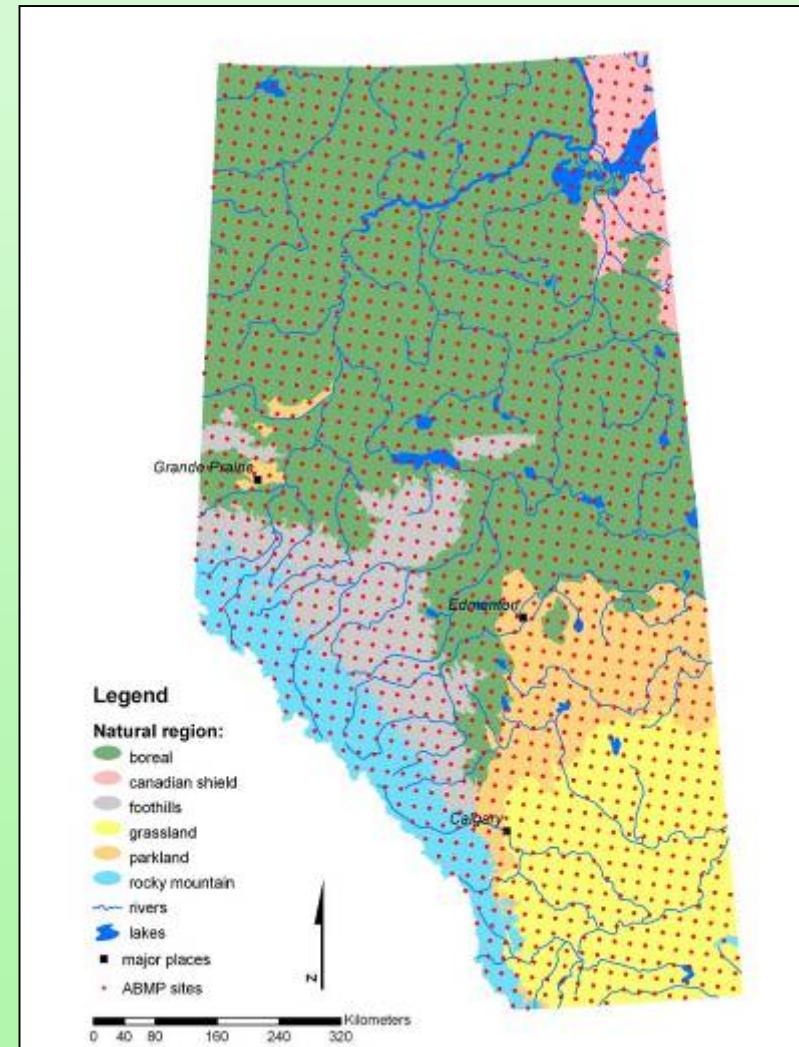
**There are no short-cuts**

- to know what is “out there” we need to measure it empirically



# Survey Design

- Grid with a 20 km spacing
  - 1656 sites
- Return interval of 5 years
- 340 sites annually
- Designed to detect change @ 3%/yr



# What we are Looking At

## Emphasis on “species assemblages”

- with > 2000 species surveyed expect that some will respond to each type of ecological change

Vascular Plants

Mosses

Lichens

~~Fungi~~

Birds

Mammals

~~Fish~~

~~Phytoplankton~~

~~Zooplankton~~

~~Algae~~

~~Springtails~~

Mites

Aquatic Invertebrates

**Beetles**



# Habitat Features

- Terrestrial habitat conditions
  - *Vegetation & structure*
- Aquatic habitat conditions
  - *Lakes and rivers, water chemistry, wetlands*
- Landscape conditions
  - *vegetation composition and pattern, human disturbance*





# Our Business Today



## Mission

We track changes in Alberta's wildlife and their habitats from border to border. For Alberta's land-use decision makers. For Albertans.

## Operating Principles

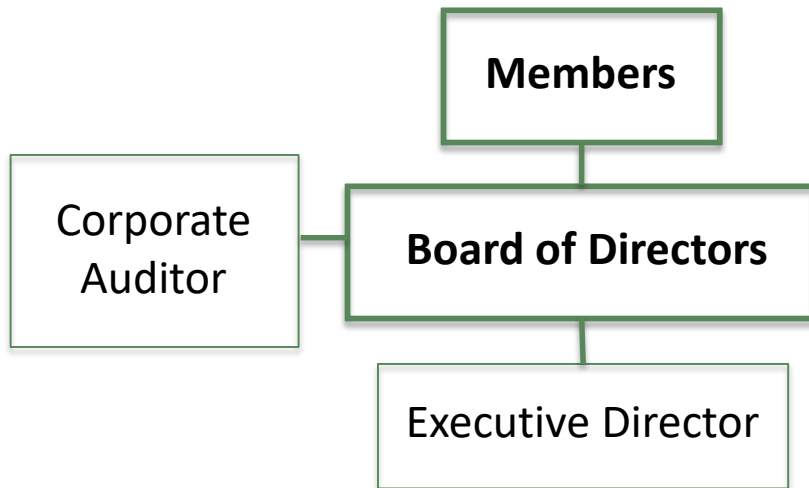
- Independent
- Scientifically credible
- Relevant and Accessible
- Transparent



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# ABMI Governance



John Kolk  
Simon Dyer  
Vacant  
Krista Phillips  
Kim Rymer  
Michelle Hiltz  
Stan Blade  
Dave Pryce

Ag. Industry  
ENGO  
GoA  
Energy Industry  
Forest Industry  
Research Community  
Academic  
Director at Large

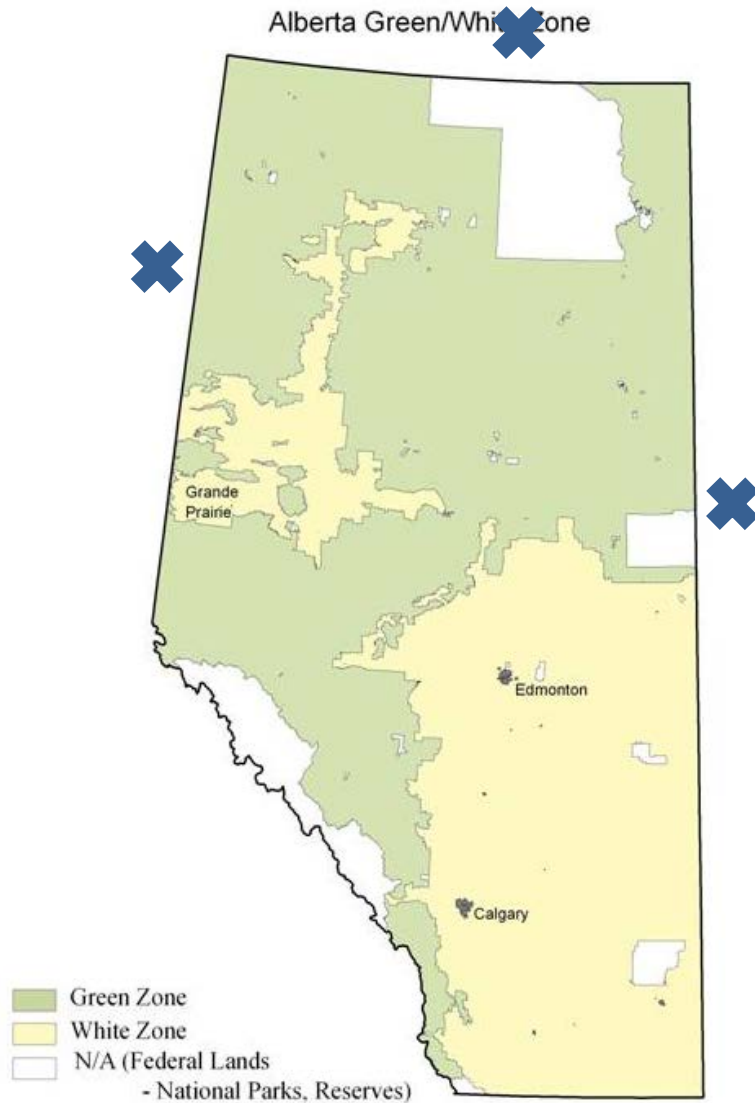
Stephen Lougheed Executive Director



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# Alberta



4 million people

Primarily in White Zone

## Authority

- Gov Canada – 12%
- Gov Alberta – 60%
- Private – 28%

Some work beyond our borders

# Major Adjustments



## Moving Forward:

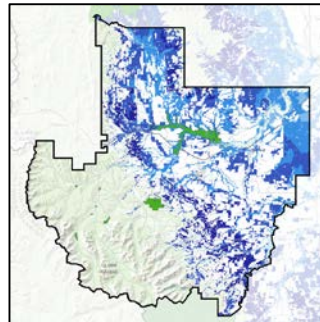
1. Increase local relevance; Align Oil Sands investment with objectives
2. Increase Knowledge Coordination; WildTrax & Biodiversity Query Tool (lease-level guidance)
3. Geospatial Initiatives
  - Enhance land use (footprint) data
  - Complete wetland and build upland information (ALPHA)
  - Geospatial Data Acquisition (GDA)
4. Expand knowledge translation and stakeholder engagement
5. Continue publishing (science foundation)
6. Enhanced collaboration and cooperation



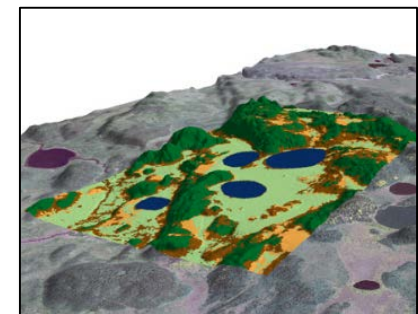
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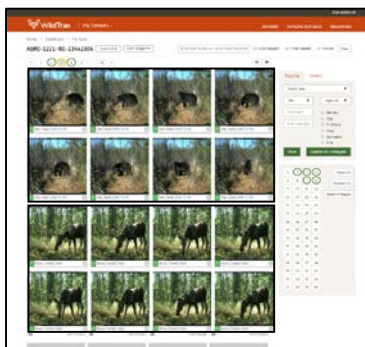
Species Monitoring



Application Programs



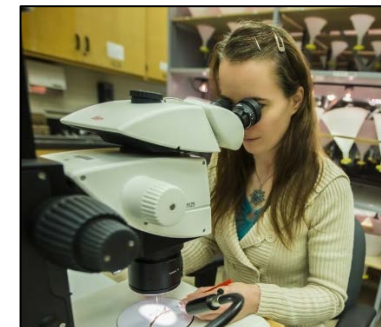
Geospatial and  
Machine Learning



Information Systems



Knowledge Translation



Taxonomic Research

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# ABMI: Looking Forward

An ABMI Road Map Part I

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*ABMI Information Forum*  
*January 30, 2019*

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# Motivation for a 10-Year Science & Program Review



10 years—a good opportunity to:

- Evaluate the Institute's scientific framework and its success in delivering on its initial scientific objectives
- Assess the range of products and services provided by the ABMI and how they meet stakeholder needs



➔ Use Review outcomes to guide ABMI Operations going forward

# 10-Year Science & Program Review



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# Science Review

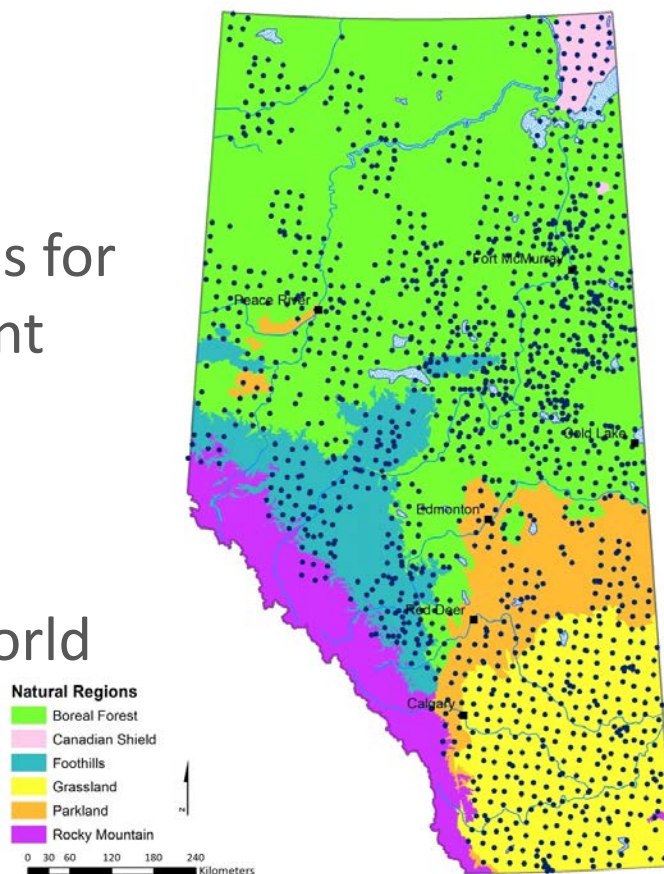


## ABMI Science Goal:

Monitor status (distribution and abundance) and trend (change over time) of biodiversity throughout Alberta

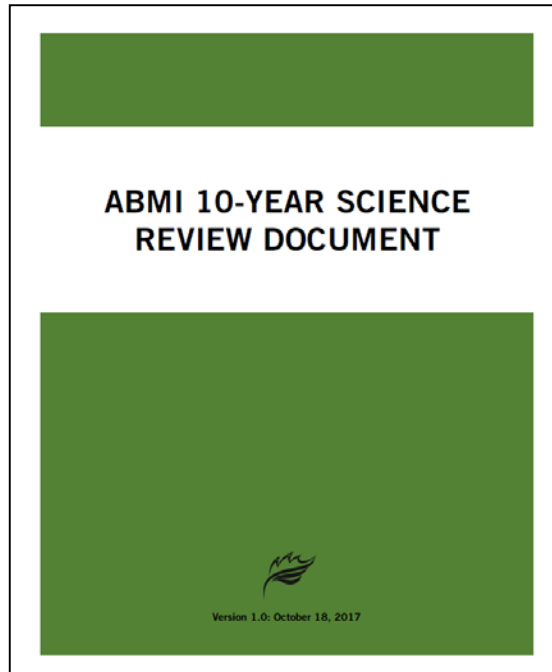
## Analyses:

1. Has ABMI achieved its monitoring goals for species, land cover, and human footprint elements?
2. Statistical power of ABMI analyses
3. Comparison of ABMI's monitoring with comparable jurisdictions around the world





# Science Review



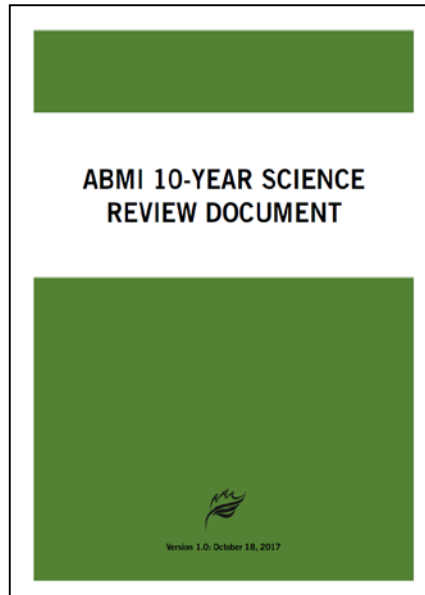
Plus more than 30 technical reports

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# Science Review



Plus more than 30  
technical reports

## Science Expert Committee:

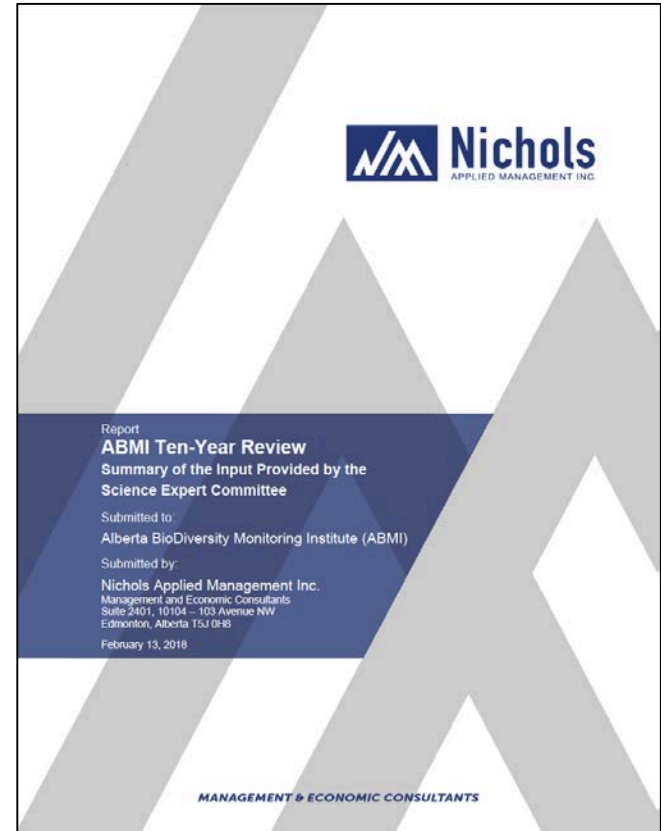
- **Kirsten de Beurs**, University of Oklahoma
- **Rob Brooks**, Pennsylvania State University
- **Rob Rempel**, Centre for Northern Forest Ecosystem Research
- **Tom Givnish**, University of Wisconsin
- **Tom Nudds**, University of Guelph

# Science Review



## Science Expert Committee:

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- **Rob Brooks**, Pennsylvania State University
- **Rob Rempel**, Centre for Northern Forest Ecosystem Research
- **Tom Givnish**, University of Wisconsin
- **Tom Nudds**, University of Guelph



# Science Review



## Science Expert Committee:

- Kirsten
- Rob Br
- Rob Re  
Ecosys
- Tom G
- Tom N

“The Committee described the ABMI’s progress to date as a “monumental achievement” and emphasized that its comprehensive approach (taxonomic breadth, spatial scale of monitoring and temporal scale of monitoring) to environmental monitoring is unique in the world.”

Jeff Bellinger, Science Expert Committee Report

**Nichols**  
APPLIED MANAGEMENT INC.

MANAGEMENT & ECONOMIC CONSULTANTS

# 10-Year Science & Program Review



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# Stakeholder Needs Assessment



Process designed to determine if the ABMI had met the following objectives:

- Create data and products relevant to stakeholders;
- Engage stakeholders to determine whether ABMI data and information products meet business needs, and mobilize feedback received into the product development process.





# Stakeholder Needs Assessment



The Stakeholder Needs Assessment process included a series of confidential interviews with advisory committee members, a pre-workshop online survey, and a series of sector specific workshops.

Interviews

(Summer 2017)

Pre-Workshop Online  
Survey

(Fall 2017)

Sector Workshops

(Fall 2017)

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# Stakeholder Advisory Group



- Tara Narwani (Chair), Director, ABMI Information Centre
- **Dr. Shannon White**, Planning Branch, AEP
- **Dr. Anne Hubbs**, Regional Resource Management, AEP
- **Craig Harding**, Conservation Science and Planning, Nature Conservancy of Canada
- **Dr. Elston Dzus**, Environmental Sciences, Alberta-Pacific Forest Industries Inc.
- **Lori Neufeld**, Land Use and Biodiversity, Imperial Oil Ltd.
- **Dr. Samantha Song**, Wildlife and Habitat Assessment Section, Canadian Wildlife Service, ECCC
- **Carol Bettac**, Executive Director, Alberta Innovates
- **Grant Pearsell**, Parks and Biodiversity, City of Edmonton
- **Ted Nason**, Formerly of Alberta Environment and Parks
- **Matthew Whitehead**, Woodland Cree Nation
- **Dr. James F. Cahill**, Professor, University of Alberta
- **Tasha Blumenthal**, Alberta Association of Municipal Districts and Counties
- **Fiona Briody**, Crop Sector Working Group

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# Stakeholder Advisory Group



- Tara
- Dr. S
- Dr. A
- Crai
- Dr. E
- Lori
- Dr. S
- Serv
- Caro
- Gra
- Ted
- Mat
- Dr. J
- Tash
- Fior

“The ABMI’s willingness to take risks in developing new information products was appreciated and it was suggested that some of the ABMI ancillary products put it on the cutting edge of environmental monitoring.”

“The [committee] felt that although there had been some engagement from the ABMI in developing products to meet stakeholder business needs, the engagement did not meet expectations.”

Andrew Fehr, Stakeholder Advisory Group Report

# 10-Year Science & Program Review



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# Steering Committee Recommendations



Unanimous agreement on high level direction:

- Maintain the program's strong science foundation
- Optimize the program's value through prioritization and refinement
- Seek opportunities to increase the impact of the program



# Steering Committee Recommendations



## Optimize the Program's value:

- ➔ Leverage existing species-level dataset
- ➔ Enhance and adjust field data collection to meet stakeholder needs
- ➔ Develop next generation geospatial science applications

## Increase the Program's Impact:

- ➔ Implement ongoing cross-cutting stakeholder engagement activities
- ➔ Deepen and expand collaborations
- ➔ Deliver data valorization platforms

# 10-year Science & Program Review Website



Available at <https://abmi10years.ca/>

A screenshot of the ABMI 10-year Science & Program Review website. The header features the ABMI logo and navigation links: 10-YEAR REVIEW, NEEDS ASSESSMENT, SCIENCE REVIEW, and OUTCOMES. The main heading is "Evaluating 10 Years of Biodiversity Monitoring in Alberta". Below this, a paragraph states: "In 2017, the ABMI entered its 10th year of formal operations. Today, the Institute boasts a significant biodiversity and land cover data set that is used by a wide range of stakeholders from around Alberta and beyond. To mark this milestone and to guide its future operations, the ABMI launched a 10-year Science and Program Review. The process was designed to evaluate 1) the Institute's success in meeting the needs of its key partners and stakeholders; and 2) the Institute's scientific framework and success in delivering on its initial scientific objectives." Another line of text reads: "This website describes and shares the outcomes of the ABMI's 10-year Science and Program Review process." Below this is a section titled "The 10-year Review at a glance" with a sub-header "CORE COMPONENTS OF THE REVIEW". Two main components are highlighted: "Needs Assessment" and "Science Review".

**Needs Assessment**

The Stakeholder Needs Assessment evaluated the degree to which the ABMI has met its Stakeholder Engagement objectives. The review involved a 3-pronged engagement strategy including interviews, surveys and workshops. A results report from this process was shared with the Stakeholder Advisory Group (SAG) overseeing the Needs Assessment process.

**Science Review**

During 2017, ABMI staff and contractors evaluated the ABMI's various scientific activities such as sampling design, protocol development, and data analysis. The team involved created a synthesis report describing the extent to which the ABMI had met its scientific program goals. ABMI Science Directors, Dr. Jim Schlieck and Dr. Stan Boutin, oversaw the process to ensure its comprehensiveness and accuracy.

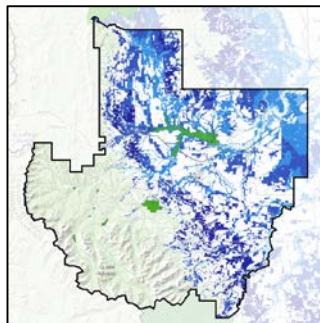
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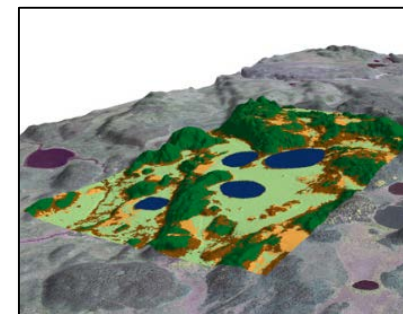
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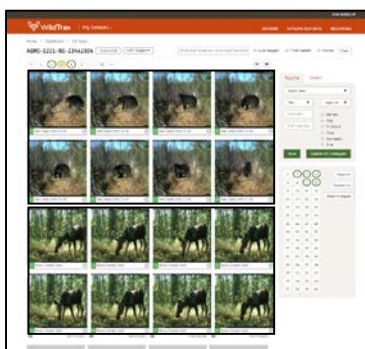
**Species Monitoring**



**Application Programs**



**Geospatial and  
Machine Learning**



**Information Systems**



**Knowledge Translation**



**Taxonomic Research**

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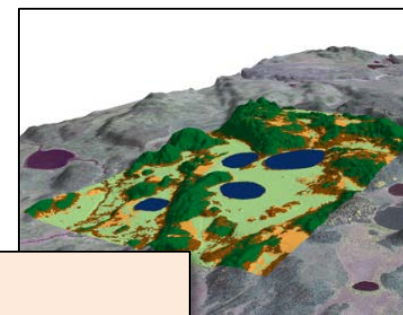
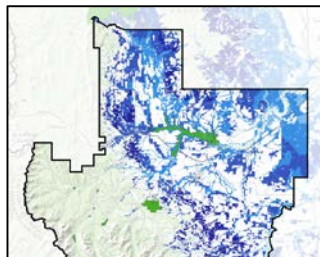
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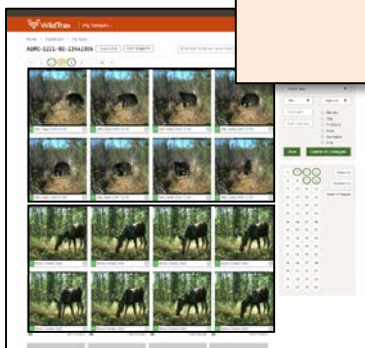


Species Monitoring

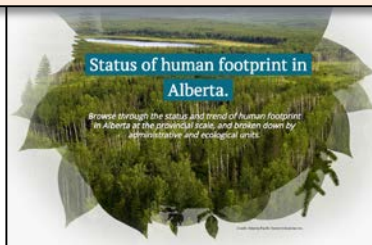


Spatial and  
Machine Learning

## Stakeholder Engagement



Information Systems



Knowledge Translation



Taxonomic Research

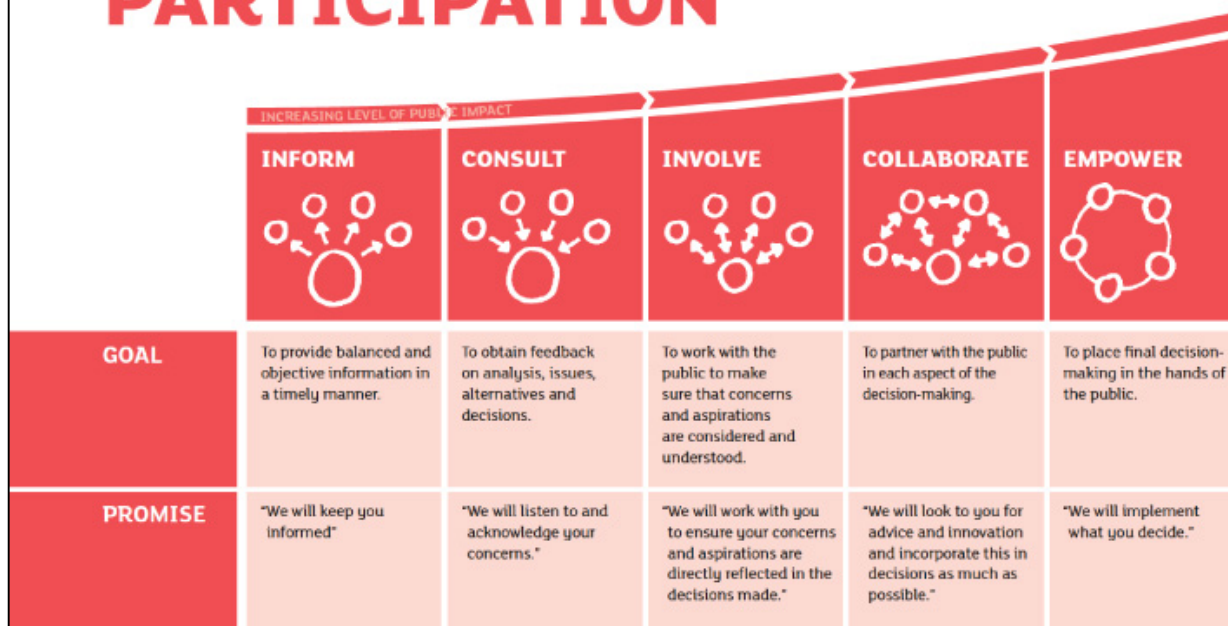
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# Stakeholder Engagement Spectrum



## IAP2 SPECTRUM OF PUBLIC PARTICIPATION



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# Example of “Involve”



Goal: “To work with the public to make sure that concerns and aspirations are considered and understood.”

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Goal: “To work with the public to make sure that concerns and aspirations are considered and understood.”

2017 workshop evaluation of  
the ABMI Mapping Portal:

1. Is this tool useful to you and your work activities?
2. How would you modify this tool to better meet your information needs?
3. What do you see as the primary barrier to using this tool?

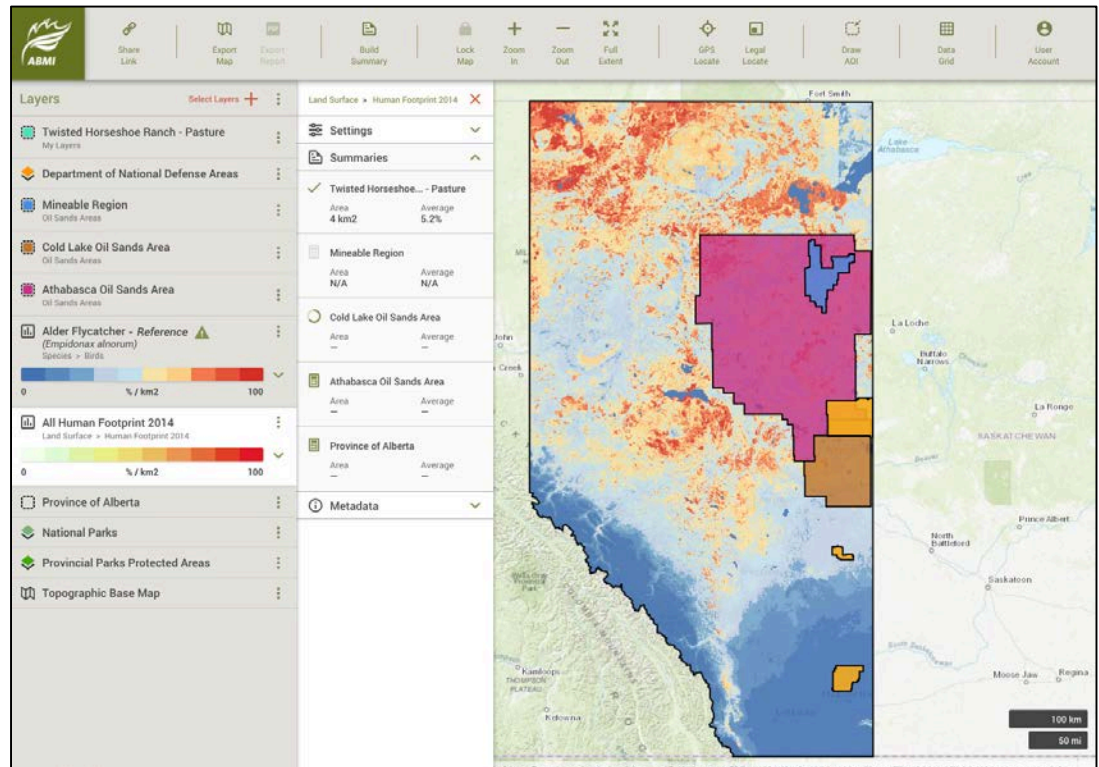
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# ABMI Engagement Activities



- Stakeholder engagement working group
- Webinars, lunch and learns, targeted e-news content
- Job shadows, interviews
- Workshops, forums, requests for review by subject matter experts and/or end users
- Project co-design



# ABMI: Looking Forward

An ABMI Road Map Part II

*Shannon White*

*Co-Director, ABMI Science Centre*

*Senior Research Scientist, Innotech Alberta*



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*ABMI Information Forum*  
*January 30, 2019*

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# Science Expert Committee



## *Positive endorsement*

- is doing a “very good to excellent job” fulfilling its goals and objectives;
- has “exceeded the expectations it set out for itself ten years ago” and
- is a “great example” of a long-term biodiversity monitoring program

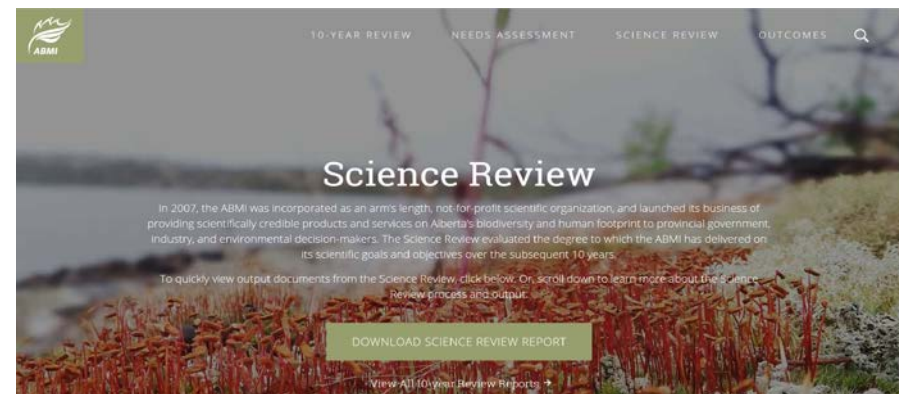
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Jeff Bellinger, Science Expert Committee Report

# Science Expert Committee



- Identified areas where the ABMI may want to modify its program design
- Better engage stakeholders in decision-making and management
- Consider enhancement in ABMI's activities beyond original goals
- Explore ways to increase uptake of ABMI information by managers and researchers



# Science Expert Committee



## *Program design*

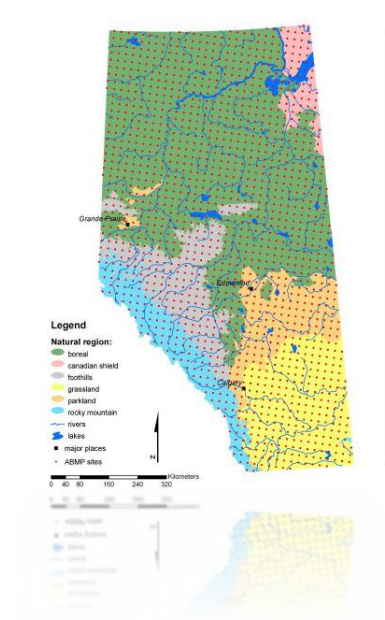
- Completing baseline sampling at all sites needs to be a priority
- Re-visits to assess trend could be altered
- Consider targeted sampling in areas of concern due to chronic stressors
- Some species groups could be sampled at a higher frequency

# Science Expert Committee



## *Currently actioning:*

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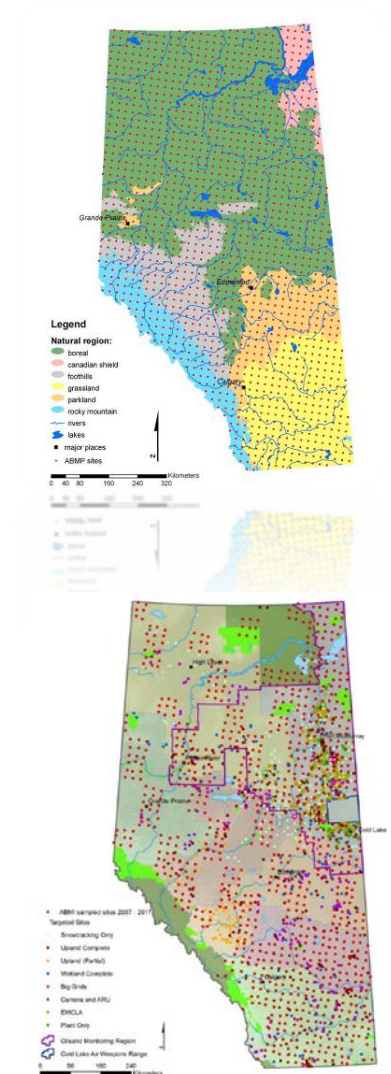


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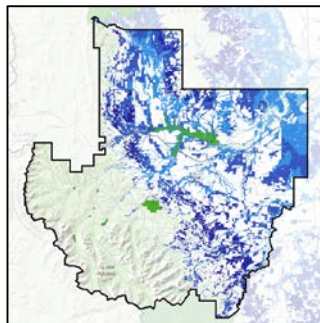




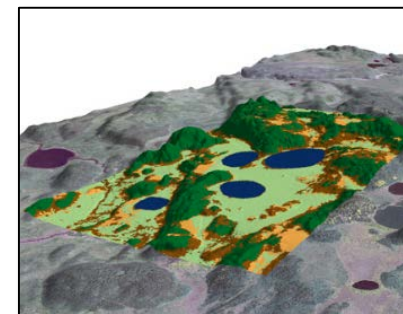
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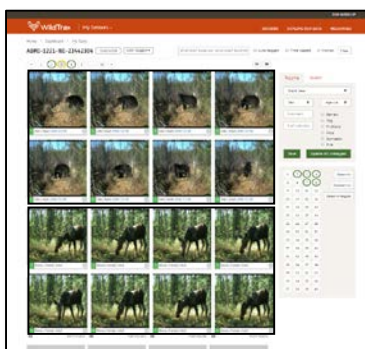
Species Monitoring



Application Programs



Geospatial and  
Machine Learning



Information Systems



Knowledge Translation



Taxonomic Research

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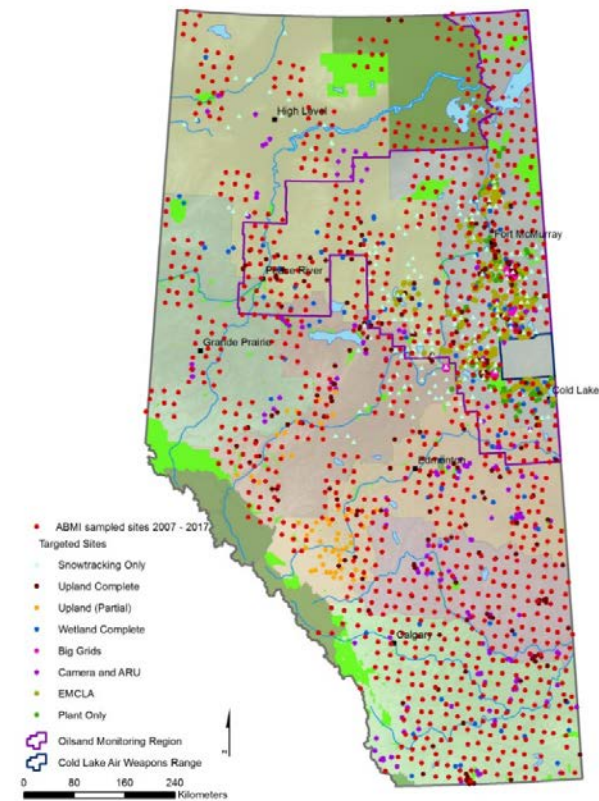
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# Species Monitoring



## 3 programs

- Ecosystem Health Program
  - “Major check up”
    - 28 protocols
  - Low frequency (15 years)
- Focal Species Program
  - “Rapid check-up”
    - Birds, mammals, plants, invertebrates
  - High frequency (1-2 years)
- Targeted Species Monitoring Programs
  - Local



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# Ecosystem Health Program



## Major Check-up

### Design:

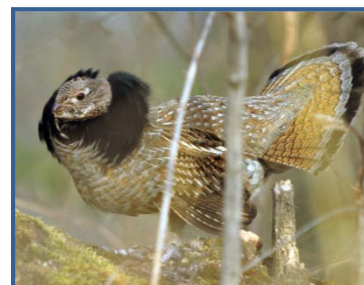
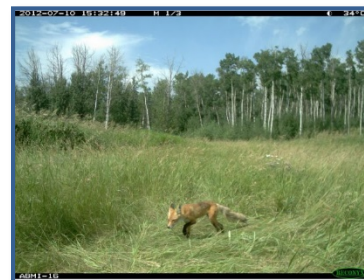
- 1656 sites
- Systematic-random design
- Repeated measures (15 year)
- 40 sites per year (once baseline complete)

### Status:

- Baseline significantly complete

### Informs:

- SOE Reporting
- Attribution of impacts to natural and human activities



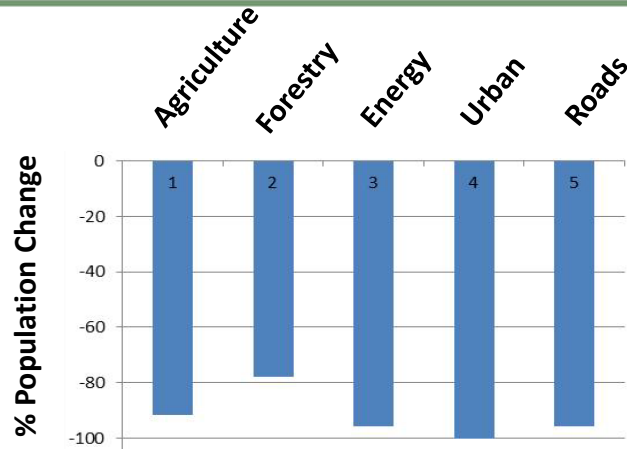
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# Support for Management

(species response to disturbance in the Oil Sands)

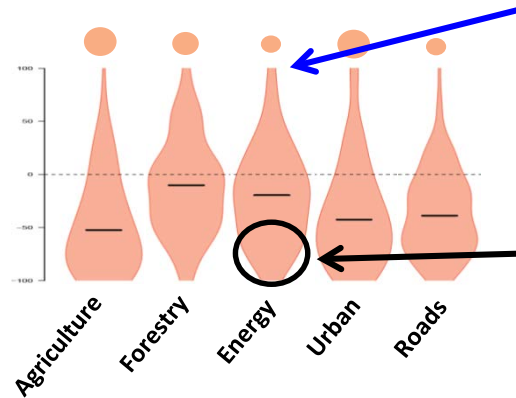


Brown Creeper



## All Birds

% Population Change



6 Species ↑ >100%

Shrubby & open-country birds  
eg. White-crowned Sparrow  
Grackle  
Vesper Sparrow

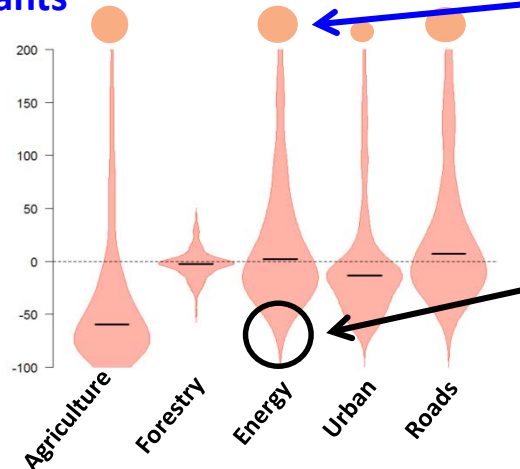
31 Species ↓ >50%

Top 10

- Brown Creeper
- Black-throated Green Warbler
- Bay-breasted Warbler
- Golden-crowned Kinglet
- Cap-may Warbler
- Ovenbird
- Canada Warbler
- Western Tanager
- Ruby-crowned Kinglet
- Boreal Chickadee
- Red Crossbill

## All Plants

% Population Change



32 Species ↑ >200%

eg. Yellow Rattle  
Tufted Hair Grass  
~ ½ are exotic species  
eg. Hawk's Beard, Creeping Thistle

10 Species ↓ >50%

Top 10

- Northern Comandra
- Bishop's Cap
- One-sided Wintergreen
- Saskatoon
- Three-leaf Solomon's-seal
- Bog Cranberry
- White Violet
- Dugle
- Starflower

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Identifying drivers of change and impacts  
Attributing impacts to OS Industry activities  
Avoid/minimize/mitigate

- 1000's of sites
- Stratified design
- Repeated measures (1-2 years)
- Major cooperation required

## Early stages of development

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# Targeted Species Programs



Focused on detecting changes in the local abundance of a species (stressor-response, sector, operator, site-specific)

## Alignment

- Identifying drivers of change and impacts
- Avoid/minimize/mitigate

## Design

- Custom designs
- Efficiencies in cooperation required

## Status

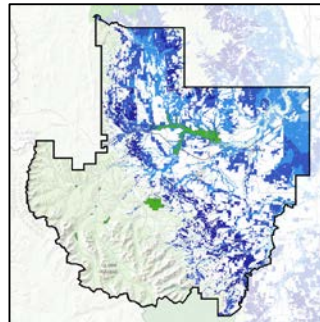
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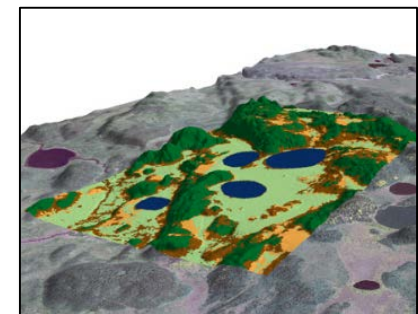
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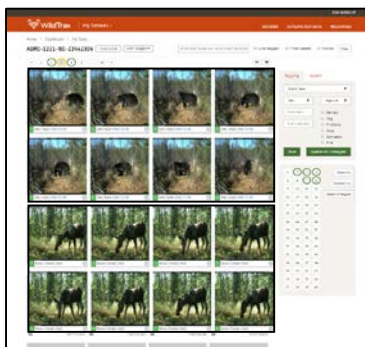
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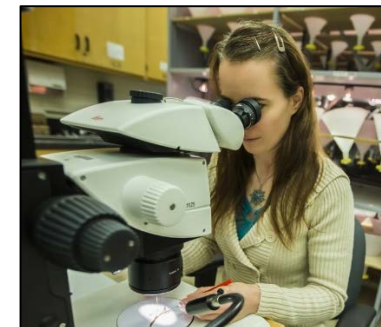
Geospatial and  
Machine Learning



Information Systems



Knowledge Translation



Taxonomic Research

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# Application Programs



**Caribou Monitoring**



**Community Based  
Monitoring (Support)**



**Regional Planning**

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# Caribou Monitoring Unit



Supports woodland caribou  
recovery in western Canada

## Research

- Human footprint, climate, densities

## Restoration

- Prioritization, goals, tracking

## Testing Recovery Options

- Restoration efficacy, maternity pens, exclosures



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## PARTNERS



**RICC** | Regional Industry Caribou Collaboration



HABITAT  
CONSERVATION TRUST  
FOUNDATION



BC Oil and Gas  
Research and Innovation Society



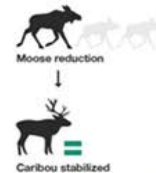
## INTRODUCTION



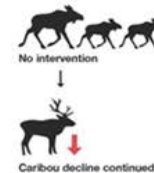
## METHODS



**TREATMENT AREA**  
6500 km<sup>2</sup>



**REFERENCE AREA**  
11500 km<sup>2</sup>



## RESULTS

Following the moose reduction, the largest caribou population stabilized, whereas in the reference area caribou populations continued to decline.

## CONCLUSION

Reducing primary prey (moose or deer) can be a viable tool to recover caribou populations, without having to conduct intensive and continuous wolf control.

The result is promising, but insufficient to achieve recovery, suggesting that multiple limiting factors and corresponding management tools must be addressed simultaneously to achieve recovery for woodland caribou.

RECOVERY TOOLS CAN INCLUDE:



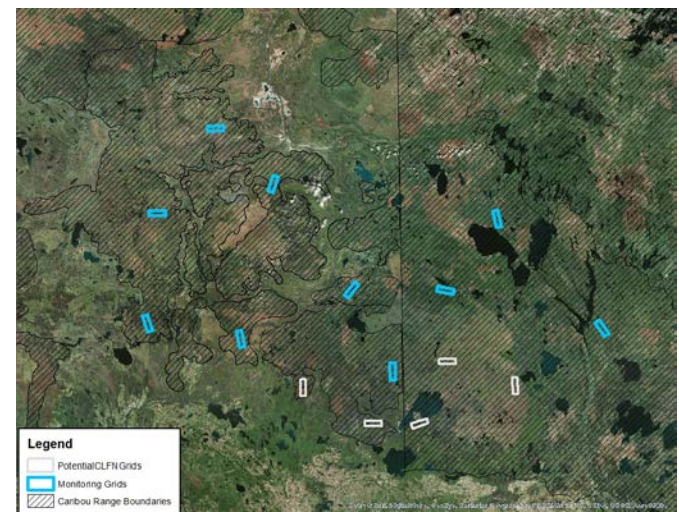


# Community-Based Monitoring Projects



## Driving Principles:

- Motivation: to address community questions or concerns
- Co-designed sampling design
- Emphasis on community capacity building (e.g. camera deployment, data processing)
- ABMI often a service provider on project workplan



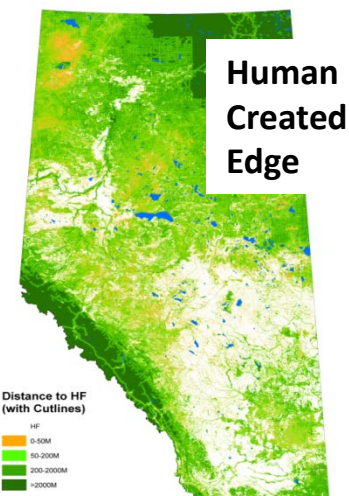
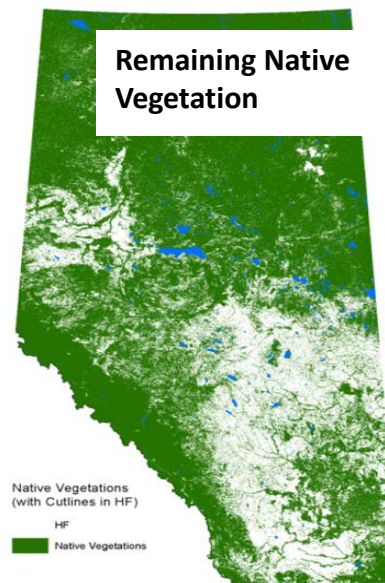
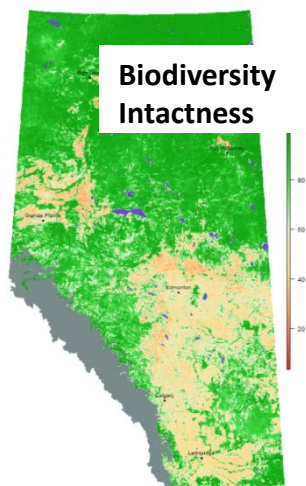
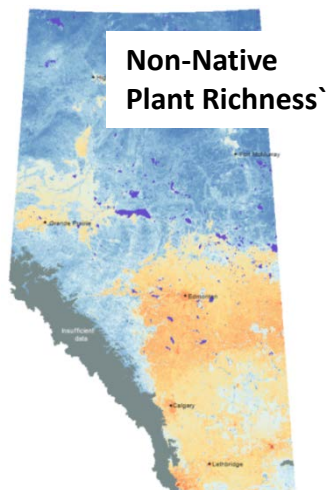
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# Supporting LUF / BMF



## Information to Support Biodiversity Management In Land-Use Framework Regions



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# Caribou Monitoring Unit



Supports woodland caribou recovery in western Canada

## Research

- Human footprint, climate, densities

## Restoration

- Prioritization, goals, tracking

## Testing Recovery Options

- Restoration efficacy, maternity pens, exclosures

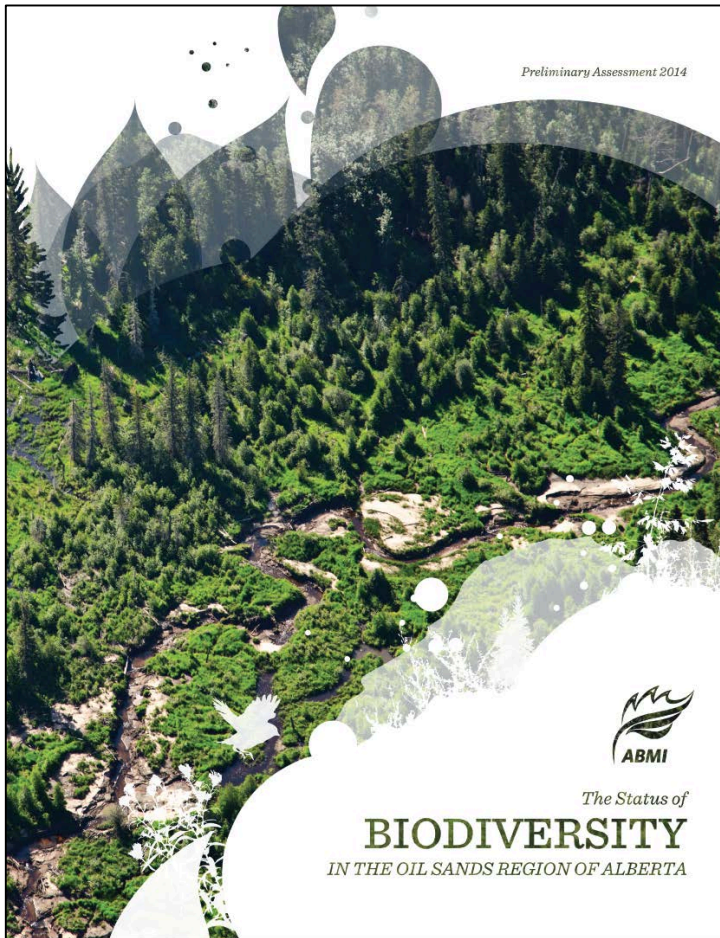


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# Discussion



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